Monthly Return of Equity Issuer on Movements in Securities

**For the month ended
(dd/mm/yyyy) :**   **31/01/2019**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **Hop Hing Group Holdings Limited**

Date Submitted   **01/02/2019**

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<tr><td colspan="4">(1) Stock code : 47   Description : Ordinary Shares</td></tr>
<tr><td></td><td>No. of ordinary shares</td><td>Par value <i>(HK$)</i></td><td>Authorised share capital <i>(HK$)</i></td></tr>
<tr><td>Balance at close of preceding month</td><td>14,800,000,000</td><td>0.10</td><td>1,480,000,000</td></tr>
<tr><td>Increase/(decrease)</td><td>---</td><td></td><td>---</td></tr>
<tr><td>Balance at close of the month</td><td>14,800,000,000</td><td>0.10</td><td>1,480,000,000</td></tr>
<tr><td colspan="4">(2) Stock code : N/A   Description :</td></tr>
<tr><td></td><td>No. of ordinary shares</td><td>Par value <i>(State currency)</i></td><td>Authorised share capital <i>(State currency)</i></td></tr>
<tr><td>Balance at close of preceding month</td><td></td><td></td><td></td></tr>
<tr><td>Increase/(decrease)</td><td></td><td></td><td></td></tr>
<tr><td>Balance at close of the month</td><td></td><td></td><td></td></tr>
</table>

2. Preference Shares

Stock code : **N/A** Description : _____

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : **N/A** Description : _____

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(HK$)*: _____ **1,480,000,000** _____

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II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	10,070,431,786	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	10,070,431,786			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. **Share Options granted on 27 April 2009 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008)**						
Ordinary shares	**0**	**0**	**0**	**0**	**0**	**24,696,780**
(Note 1)						(Please refer to remarks)
2. **Share Options granted on 9 April 2015 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008)**						
Ordinary shares	**0**	**0**	**0**	**0**	**0**	**36,000,000**
(Note 1)						(Please refer to remarks)
3. **Share Options granted on 22 June 2017 under share option scheme (adopted on 12/03/2008 with effect on 25/04/2008)**						
Ordinary shares	**0**	**0**	**0**	**0**	**0**	**0**
(Note 1)						(Please refer to remarks)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
4. **Share Options granted on 8 June 2018 under share option scheme (adopted on 08/06/2018 with effect on 08/06/2018)**						
Ordinary shares	**0**	**0**	**0**	**0**	**0**	**0**
(Note 1)						(Please refer to remarks)
5. **Share Options granted on 21 January 2019 under share option scheme (adopted on 08/06/2018 with effect on 08/06/2018)**						
Ordinary shares	**72,500,000**	**0**	**0**	**0**	**0**	**0**
(Note 1)						(Please refer to remarks)
6. ---- (/ /) shares						
(Note 1)						

Total A. (Ordinary shares)	**0**
(Preference shares)	**N/A**
(Other class)	**N/A**

Total funds raised during the month from exercise of options (State currency)   **N/A**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **N/A**						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___(/ /)___						
2. ---						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___(/ /)___						
3. ---						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___(/ /)___						
4. ---						
(/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___(/ /)___						

Total B.　(Ordinary shares)　　**N/A**
(Preference shares)　　**N/A**
(Other class)　　**N/A**

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. **N/A**						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)						
2. ---						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. ---						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. ---						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total C. (Ordinary shares) **N/A**

(Preference shares) **N/A**

(Other class) **N/A**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. (/ /) shares *(Note 1)*		
3. (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	**N/A**	
(Preference shares)	**N/A**	
(Other class)	**N/A**	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ―――	Class of shares issuable *(Note 1)* ――― Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	―――
2. Open offer	At price :	State currency ―――	Class of shares issuable *(Note 1)* ――― Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	―――
3. Placing	At price :	State currency ―――	Class of shares issuable *(Note 1)* ――― Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	―――
4. Bonus issue			Class of shares issuable *(Note 1)* ――― Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	**N/A**	―――

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A ———	———
6. Repurchase of shares			Class of shares repurchased *(Note 1)* ———		
			Cancellation date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A ———	———
7. Redemption of shares			Class of shares redeemed *(Note 1)* ———		
			Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A ———	———
8. Consideration issue	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A ———	———

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable *(Note 1)* ————			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	————
10. Other (Please specify) At price : State currency ————	Class of shares issuable *(Note 1)* ————			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	**N/A**	————
	Total E. (Ordinary shares)		**N/A**	
	(Preference shares)		**N/A**	
	(Other class)		**N/A**	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		**0**
(2)		**N/A**
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		**N/A**
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		**N/A**
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.

Submitted by: Wong Kwok Ying

Title: Executive Director
          (Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.